

Probate Status Hearing Re: Filing Account

DOD: 11/06/06		NAGLAA K. ALAMELDIN, sister, was appointed Administrator with full IAEA and bond of \$190,000.00 on 01/02/07.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 100412, 113012, 020113, 040513, 060713, 080913		NAGLAA K. ALAMELDIN filed a Status Report of Administration of Estate and Petition to Approve First Account on 09/21/10.	<p><u>Minute Order 10-4-12:</u> Counsel advises the Court that he is not in a position to complete the accounting as he is still trying to collect the assets. Counsel requests a continuance. Matter continued to 11-30-12.</p> <p><u>Minute Order 11-30-12:</u> Counsel informs the Court that there is a judgment for about \$20,000.00 with interest against the actual mother of the children. Matter continued to 2/1/13. The Court informs counsel that it will expect an update at the next hearing as to the progress of the other account and what is being done to collect the judgment. Continued to 2-1-13.</p> <p><u>Minute Order 2-1-13:</u> Counsel informs the Court that he has been in contact with the State's unclaimed property division. Counsel is directed to submit a status report.</p>
Aff.Sub.Wit.			
Verified		The Petition to Approve First Account was continued several times (11 hearings total) and the Court denied the Petition with leave to Amend on 06/04/12.	1. Need Final Account and Petition for Final Distribution or current status report.
Inventory			
PTC		Minute Order from hearing on 8/6/12 set this matter for status regarding filing the account.	
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: KT / skc
			Reviewed on: 9-3-13
			Updates:
			Recommendation:
			File 1 - Alameldin

Page 2

Status Report filed 6-6-13 by Attorney Rindlisbacher (not verified by Administrator) states funds totaling \$69,425.63 should be received in the next 30 days from CA State Controller unclaimed property. We are working with Bank of American to obtain a satisfaction of creditor's claim that has been paid. **A guardianship of the estate will need to be established for minor beneficiaries before distribution can be made.** They reside with their mother, who would have the right to be appointed; however, we would recommend that if this probate estate were distributed to her as guardian of the estate that the funds be placed in blocked accounts, as the estate has a judgment against her in the amount of \$13,869.21 entered 9-20-07. Interest is accruing at the legal rate and the amount she now owes is \$21,796.01. **Administration should continue until a guardianship of the estate has been established for each minor child.**

Minute Order 6-7-13: Counsel advises the Court that they will not be filing a guardianship as that responsibility falls on the mother. Counsel further advises that they are hoping to receive the proceeds within 30 days. Continued to 8-9-13.

Status Report filed 8-8-13 by Attorney Curtis Rindlisbacher (not verified by fiduciary) states:

- Proofs of Claim have been submitted to the California State Controller regarding the unclaimed property totaling \$69,425.63. Per correspondence, processing may take 180 days.
- The mother of the two minor beneficiaries will be establishing guardianship estates for them; however, the estate has not yet been given notice of these proceedings.
- The mother has a judgment against her in the amount of \$13,869.21 entered 9-20-07, with interest accrued at this time of \$7,926.80, for a total of \$21,796.01. Therefore, if the mother is appointed guardian of the minors' estates, it is recommended that the accounts be blocked.
- Administration should continue until the guardianship estates are established and the property has been received from the state. A petition for final distribution can be filed then.

Minute Order 8-9-13: The Court will also review the status of Guardianship. Continued to 9-6-13.

Atty Donaldson, Larry A., sole practitioner (for Petitioner Kenneth Roberts, Conservator)

Probate Status Hearing Re: Filing First Account

Age: 19 years	KENNETH ROBERTS , paternal grandfather, was appointed Conservator of the Estate on 8/6/2012 without the requirement of bond or a blocked account.	NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR <i>First and Final Account filed 6/13/2013; Minute Order 8/20/2013 continued matter to 10/1/2013.</i>
Cont. from 071613		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG Reviewed on: 8/30/13 Updates: Recommendation: File 2 – Roberts

DOD: 01/13/13	<p>KENNETH W. PRICE, son, was appointed Administrator with Full IAEA and bond set at \$80,000.00 on 04/02/03.</p> <p>Letters were issued on 04/16/13.</p> <p>Minute Order from hearing on 04/02/13 set this matter for status regarding filing of the Inventory & Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory & Appraisal.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 09/03/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 – Straight</p>

DOD: 02/04/13	<p>JENNY ASTER, daughter, was appointed Administrator with full IAEA and without bond and Letters were issued on 04/02/13.</p> <p>Minute Order from 04/02/13 set this matter for status regarding filing of the Inventory & Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory & Appraisal.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: JF</p> <p>Reviewed on: 09/03/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 – Staggs</p>		

Final Account and Report and Petition for Final Distribution

DOD: 10-11-10		KARLA DEAN was appointed as Administrator with Limited IAEA without bond on 10-22-12.	NEEDS/PROBLEMS/COMMENTS:
		I&A filed 8-30-12 indicated a total estate value of \$65,150.00.	Note: At this time, the Court will formally deny the petition filed by former administrator Karla Dean on 3-25-13
Cont from 043013, 061813, 073013		Ms. Dean filed a Final Account and Report and Petition for Final Distribution on 3-25-13.	
<input type="checkbox"/>	Aff.Sub.Wit.	Examiner Notes indicated numerous issues with the petition.	
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	At hearing on 4-30-13, there were no appearances. The Court continued the matter to 6-18-13 and ordered Ms. Dean to be personally present. The minute order and Examiner Notes were mailed to Ms. Dean on 5-3-13.	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	At continued hearing on 6-18-13, Ms. Dean again did not appear. The Court removed Ms. Dean and appointed the Public Administrator.	
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail	On 7-30-13, at the hearing on the Order to Show Cause regarding Ms. Dean's failure to appear, Ms. Dean was not present, and the Court ordered sanctions in the amount of \$500.00 to be paid forthwith.	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	At the hearing on 7-30-13, the Court set this status hearing for the filing of a petition for final distribution by the Public Administrator.	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	Note: Status Report filed 8-29-13 states Probate Assistant Susan Banuelos went out to the property belonging to the estate and spoke with Julia Dean, one of the decedent's daughters. She stated that the heirs agree to have the property deeded to them equally, but the Public Administrator noted that administration fees would need to be paid first. Julia Dean stated she would discuss with her siblings.	
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp	The Public Administrator anticipates it will take at least 2 weeks for Julia Dean to speak with her five siblings. At this point, the Public Administrator does not know whether the property will stay with the family or will need to be sold. To allow time to ascertain the heirs' wishes, administer the estate accordingly, and prepare the final account, the Public Administrator requests at least four (4) months.	
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: skc

Reviewed on: 9-3-13

Updates:

Recommendation:

File 5 – Johnson

DOD: 12/07/11	<p>KIRK HAGOPIAN, was appointed as Administrator with full authority and without bond on 07/26/12. Letters of Administration were issued on 08/01/12.</p> <p>Inventory & Appraisal, partial no. 1 filed 05/31/13 - \$80,268.71</p> <p>Inventory & Appraisal, partial no. 2 filed 05/31/13 - \$62,337.78</p> <p>Minute Order from 07/26/12 set this matter for status regarding filing of the Accounting and/or Petition for Final Distribution.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account and/or Petition for Final Distribution <u>or</u> Status Update Report.</p> <p>Note: The Final Inventory & Appraisal also need to be filed. A Status hearing regarding filing of the final Inventory & Appraisal is set for 09/16/13.</p>	
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
<p>Reviewed by: JF</p> <p>Reviewed on: 09/03/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 – Smart</p>			

Status Hearing Re: Filing of the First Account

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Order Settling First & Final Account and Report of Conservator filed 06/17/13
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: JF		
Reviewed on: 09/03/13		
Updates:		
Recommendation:		
File 7 – Merk		

Status Hearing Re: Receipt and Acknowledgment of Order to Deposit Funds into Blocked Account

DOD: 04/27/12		<p>JENNIFER R. MELTON, daughter, was appointed Administrator with Will Annexed with bond in the amount of \$35,276.00 on 09/25/12. Letters were issued on 11/13/12.</p> <p>On 07/03/13 Administrator filed a Report of Sale and Petition for Order Confirming Sale of Real Property.</p> <p>On 08/05/13, the Court confirmed the sale of property for \$130,000.00 and set this matter for a status hearing regarding Receipt and Acknowledgement of Order to Deposit Funds into Blocked Account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Receipt and Acknowledgement of Order to Deposit Funds into Blocked Account <u>or</u> Status Update Report.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 09/03/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 – Melton</p>	

DOD: 06/22/2012		<p>KAREN K. WILLIAMS, was appointed as administrator with limited authority without bond and ordered to have \$170,000.00 deposited into a blocked account.</p> <p>Minute order dated 06/07/2013 set this status hearing for the filing of the receipt for blocked account.</p> <p>Third Amended Order for Probate signed on 08/29/2013.</p> <p>Former Status Conference Statement filed 08/01/2013 – this Court granted the petition and appointed Karen K. Williams as Administrator of the estate of decedent with limited authority with fund to be placed in a blocked account. Efforts to obtain a surety bond for the personal representative failed. Letters of Administration were issued by the clerk's office on 06/10/2013.</p> <p>The inventory and appraisal has been prepared and will be forwarded to the appointed probate referee upon receipt of an estimated value of personal property to be prepared by the personal representative.</p> <p>It now appears evident that the personal representative will have to use funds from decedent's bank accounts or sale of vehicles to pay other obligations of the estate. Specifically, the real property of the estate located at 5217 E. Blossom Lane, Fresno, Ca. is subject to foreclosure proceedings and is scheduled to be sold at a public auction on 08/20/2013. The personal representative did not have personal funds to make the loan current, so at this time it would take about \$8,000.00 to come current on the loan. The estate has about \$70,000 of equity to protect in this asset. Accordingly, it would be in the best interest of the estate that these amounts be available to come current on the loan prior to placing funds in a blocked account.</p> <p>The personal representative has indicated that she is in contact with a real estate professional to begin marketing the real property.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 08/02/2013: With regards to the mortgage, the Court directs counsel to establish a blocked account and submit an ex parte order to withdrawn the funds necessary to pay the bank.</p> <p>Minute Order of 07/05/2013: Counsel informs the Court that he just received the data on the bank account. Matter is continued to 08/02/2013. Counsel is directed to file a status report before the next hearing.</p> <p>1. Need receipt for blocked account or need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 051013, 060713, 070513, 080213			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: LV

Reviewed on: 09/03/2013

Updates:

Recommendation:

File 9 – Williams

Status Hearing Re: Report of Sale and Petition for Order Confirming Sale of Real Property

Age:			NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Status Report filed 09/03/13 states that escrow closed on the sale on 08/30/13 Note: A status hearing will be set for Friday, 10/11/13 at 9:00am in Dept. 303 for filing of the Receipt and Acknowledgement of Funds Deposited into Blocked Account	
DOD:				
Cont. from				
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: JF Reviewed on: 09/03/13 Updates: Recommendation: File 10 – De La Mora

11 Francisco J. De La Mora (Estate)

Atty Wright, Judith A

Atty Nunez, Henry D.

Case No. 12CEPR00782

Status Hearing Re: Report of Sale and Petition for Order Confirming Sale of Real Property

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Status Report filed 09/03/13 states that escrow closed on the sale on 08/30/13 <u>Note:</u> A status hearing will be set for Friday, 10/11/13 at 9:00am in Dept. 303 for filing of the Receipt and Acknowledgement of Funds Deposited into Blocked Account
DOD:		
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
Reviewed by: JF		
Reviewed on: 09/03/13		
Updates:		
Recommendation:		
File 11 – De La Mora		

11

DOD: 03/20/12		STEVEN W. SOUZA , son, was appointed Administrator with full authority and without bond on 04/09/13. Letters of Administration were issued on 04/10/13. Inventory & Appraisal filed 05/31/13 – no value	NEEDS/PROBLEMS/COMMENTS: 1. The Inventory & Appraisal filed 05/31/13 is incomplete. The property was not appraised by a probate referee and no value is stated. Need corrected Final Inventory & Appraisal.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF Reviewed on: 09/03/13 Updates: Recommendation: File 12 – Souza

Status Hearing Re: Filing of the Inventory and Appraisal

Age: 7		<p>JENNIFER SANCHEZ, Maternal Aunt, was appointed Guardian of the Estate on 3-6-13 without bond, money to be placed into blocked account.</p> <p>Two Partial Inventory and Appraisals have been filed indicating personal property with a total value of \$17,255.00, and \$5,955.33 received from CalSTRS. However, a Final I&A has not yet been filed.</p> <p>Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account filed 8-27-13 indicates a present balance of \$27,082.57.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need final I&A.</p>
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 9-3-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13B – Navarro</p>	

Status Hearing Re: Filing of Receipts for the Blocked Accounts

DOD: 10/12/12		EDDIE J. ROGERS, son, was appointed Administrator with will annexed with limited IAEA authority and bond set at \$55,000.00.	NEEDS/PROBLEMS/COMMENTS:
		On 08/12/13, an Amended Order for Probate was filed stating that bond was not necessary, but that all estate proceeds were to be deposited in a blocked account.	Note: According to the Inventory & Appraisal filed 08/22/13, the decedent had \$46,777.79 in cash assets, but only \$37,050.98 has been deposited into a blocked account. There appears to be a \$5,232.79 (not including the \$4,400.00 held in a joint account with decedent's ex-wife) difference in the amount inventoried and the amount deposited into a blocked account. The Court may require more information.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	Letters were issued on 08/12/13.	
<input type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory	Receipt and Acknowledgement of Order for the Deposit of Money into Blocked Account filed 08/19/13 states funds in the amount of \$37,050.98 was deposited into a blocked account on 08/14/13.	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Final Inventory & Appraisal filed 08/22/13 - \$244,777.79 (indicates \$46,777.79 in cash assets)	
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail	Status Report Regarding Blocked Account filed 08/22/13 states: Administrator has deposited \$37,050.98 into a blocked account. This amount is \$4,400.00 less than the amount set forth in the Amended Order for Probate because it was determined that one of the decedent's accounts was held in the Decedent's name and the name of his ex-wife. The bank did not allow this amount to be added to the Estate blocked account. It is believed that the funds in this account belong to the Estate and the Administrator will seek the cooperation of the Decedent's ex-wife in having these funds paid to the Estate and added to the blocked account.	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
<input type="checkbox"/>			
		Reviewed by: JF	
		Reviewed on: 09/03/13	
		Updates:	
		Recommendation:	
		File 14A – Rogers	

14B James Edward Rogers (Estate)

Case No. 13CEPR00148

Atty Armo, Lance E.

Atty Lucich, Nicholas L Jr.

Probate Status Hearing Re: Filing Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Inventory & Appraisal filed 08/22/13
DOD:		
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
Reviewed by: JF		
Reviewed on: 09/03/13		
Updates:		
Recommendation:		
File 14B – Rogers		

14B

Status Hearing Re: Filing of the Inventory and Appraisal

DOD:			<div>NEEDS/PROBLEMS/COMMENTS:</div> <div><div>OFF CALENDAR</div><div>I&A Partial No. 1 was filed 4-29-13. I&A Partial No. 2/Final was filed 6-18-13.</div><div>Note: The next status hearing for filing of the first account or petition for final distribution is set for 6-6-14.</div></div>
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: skc			
Reviewed on: 9-3-13			
Updates:			
Recommendation:			
File 15 – Wisener			

Atty Boyett, Deborah K.

Atty Walters, Jennifer L.

Status Hearing Re: Filing of the Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		OFF CALENDAR Inventory & Appraisal filed 05/29/13
		Reviewed by: JF
		Reviewed on: 09/03/13
		Updates:
		Recommendation:
		File 16 – Springer

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 9-14-12		<p>STEPHANIE N. ROMANS, Daughter, was appointed Administrator with Full IAEA without bond on 4-25-13.</p> <p>At hearing on 4-25-13, the Court set this status hearing for the filing of the Inventory and Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and Appraisal pursuant to Probate Code §8800 et seq. See also §8900.</p> <p><u>Note:</u> Petitioner filed a Declaration on 5-28-13 that requests that the Court waive the appraisal by a probate referee because all heirs signed a "Disclaimer of Inheritance Rights/waiver of inventory/account waiver."</p> <p>However, there is no provision for waiving inventory and appraisal of estate. See applicable law. Administrator may wish to seek legal advice going forward.</p> <p><u>Note:</u> Petitioner originally estimated that the estate contained approx. \$15,000.00 of equity in real property (home valued at \$225,000.00 encumbered for \$210,000.00.</p> <p><u>Note:</u> Heirs would be the decedent's three children: Stephanie N. Romans, Jacob Oh, and Nicholas James Oh. However, it appears that Jacob and Richard have signed a disclaimer of interest, as noted above.</p>
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 9-3-13	
		Updates:	
		Recommendation:	
		File 17 – Oh	

18 Stella Ferri (Estate)**Case No. 13CEPR00159****Atty Ferri, Sabino J.L. (pro per – son/co-Executor)****Atty Ferri, Pasqua Carmela (pro per – daughter/co-Executor)****Status Hearing Re: Filing of the Inventory and Appraisal**

DOD: 05/23/12		SABINO J.L. FERRI and PASQUA CARMELA FERRI , son & daughter, were appointed as Co-Executors with Full IAEA and without bond on 04/23/13. Letters were issued on 04/24/13. Minute Order from hearing on 04/23/13 set this matter for status regarding filing of the Inventory & Appraisal.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory & Appraisal <u>or</u> Status Update report.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 09/03/13
			Updates:
			Recommendation:
			File 18 – Ferri

Probate Status Hearing Re: Filing Inventory and Appraisal

DOD: 01/27/2013		KATHY SOPHIA SCHEIDT , daughter, was appointed Executor with full IAEA authority without bond on 04/02/2013.	NEEDS/PROBLEMS/COMMENTS:
		Letters issued on 04/02/2013.	1. Need Inventory and Appraisal or need current written status report pursuant to Local Rule 7.5 which states all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from		Minute Order dated 04/02/2013 set this status hearing for the filing of the Inventory and Appraisal.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 09/03/2013
			Updates:
			Recommendation:
			File 19 – Collins

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 4/29/2001	<p>JOY J. SAEVIG was appointed as Administrator with Will Annexed, with Limited IAEA authority and without bond on 11/30/2001.</p> <p>Letters issued on 11/30/2001.</p> <p>Inventory and appraisal was due on 3/30/2002.</p> <p>First account or petition for final distribution was due 11/30/2002.</p> <p>Notice of Setting Status Hearing was mailed to Attorney Roger A. Saevig on 7/25/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and Appraisal and First Account and/or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: KT</p> <p>Reviewed on: 9/3/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 20 – Hendrickson</p>		

Probate Status Hearing Re: Failure to File Inventory and Appraisal and Failure to
 File First Account or Petition for Final Distribution

DOD: 11/14/2003		CLAYTON JEFFREY MASSEY and RAYMOND DEAN MASSEY were appointed as Co-Executors with full IAEA authority and without bond on 5/11/2004. Letters issued on 5/11/2004. Inventory and appraisal was due on 10/11/2004. First account and/or petition for final distribution was due on 5/11/2005. Notice of Setting Status Hearing was sent to Attorney Richard Hemb on 7/17/2013.	NEEDS/PROBLEMS/COMMENTS: 1. Need inventory and appraisal and first account and/or petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 9/3/2013	
		Updates:	
		Recommendation:	
		File 21 – Massey	

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

DOD: 8/12/1999		<p>DORIS LEE ROGERS was appointed as Administrator with no IAEA authority and with bond set at \$112,000.00 on 2/22/2005.</p> <p>Bond of \$112,000.00 was filed on 3/22/2005.</p> <p>Letters issued on 3/22/2005.</p> <p>Inventory and appraisal was filed on 5/2/2005 showing the estate valued at \$50,000.00</p> <p>Reappraisal for sale was filed on 6/10/2005 showing the real property reappraised at \$102,000.00.</p> <p>First account and/or petition for final distribution was due on 3/22/2006.</p> <p>Department of Health Service filed a Creditor's Claim on 6/20/2005 in the amount of \$32,384.13.</p> <p>Department of Health Services filed an additional Creditor's Claim on 6/20/2005 in the amount of \$7,213.69.</p> <p>Notice of Setting Status Hearing was sent to Attorney Richard Hemb on 7/17/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account and/or petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. <u>Note:</u> Department of Health Services has filed a Request for Special Notice in this matter.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<div>Reviewed by: KT</div> <div>Reviewed on: 9/3/2013</div> <div>Updates:</div> <div>Recommendation:</div> <div>File 22 – Ali</div>	

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

DOD: 1/14/2005		<p>PEARL M. NELSON was appointed as Administrator with full IAEA authority and without bond on 8/16/2005.</p> <p>Letters issued 8/16/2005.</p> <p>Inventory and appraisal filed on 1/23/2006 showing an estate valued at \$200,000.00.</p> <p>First account and/or petition for final distribution was due on 8/16/2006.</p> <p>Notice of Setting Status Hearing was mailed to Attorney Nancy LeVan on 7/17/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account and/or petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<div>Reviewed by: KT</div> <div>Reviewed on: 9/3/2013</div> <div>Updates:</div> <div>Recommendation:</div> <div>File 23 – Nelson</div>	

**Probate Status Hearing Re: Failure to File Inventory and Appraisal and Failure to
File First Account or Petition for Final Distribution**

DOD: 10/21/05		PATRICIA HERSCHFELT , was appointed Administrator with full IAEA and without bond on 10/10/06. Letters of Administration were issued on 10/10/06. Inventory & Appraisal, Final filed 10/10/06 - \$70,779.68 Notice of Status Hearing filed 07/17/13 set this matter for status on 09/06/13.	NEEDS/PROBLEMS/COMMENTS: 1. Need Accounting/Petition for Final Distribution <u>or</u> written status update report.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 09/03/13
			Updates:
			Recommendation:
			File 24 – Beauchamp

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

DOD: 10/11/04		<p>MALKIA N. DILLARD, daughter, was appointed Administrator with full IAEA and without bond on 11/03/06. Letters of Administration were issued on 11/03/06.</p> <p>Notice of Status Hearing filed 07/17/13 set this matter for status on 09/06/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Inventory & Appraisal. 2. Need Accounting/Report on Waiver of Account and Petition for Final Distribution. <p>Note to Judge: Administrator filed an Ex Parte Petition to Terminate Probate Proceedings and Set Aside Estate Less than \$100,000.00 on 08/08/13. The Court denied the Ex Parte Petition on 08/29/13.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 09/03/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 25 – Gainous</p>	

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

DOD: 09/05/06		<p>ELIZABETH FELIX, daughter, was appointed Administrator with full IAEA and without bond on 03/20/07. Letters of Administration were issued on 03/21/07.</p> <p>Final Inventory & Appraisal filed 04/13/07 - \$160,000.00</p> <p>Notice of Status Hearing filed 07/17/13 set this matter for status on 09/06/13.</p> <p>Status Report filed 08/14/13 states: The only asset of the estate was real property located at 1924 S. Teilman, Fresno. There were no funds in the estate for expenses of administration; costs to date have been advanced by the Administrator's attorney. The heirs had no funds to pay the annual property taxes, upkeep or maintenance on the real property. The property was sold by the County of Fresno in March 2013 for non-payment of property taxes. The excess sale proceeds were \$32,379.78. A claim for excess proceeds was sent to the Fresno County Tax Collector on 06/05/13. It is unknown when the proceeds will be received by the estate per the tax collector's office. The Department of Health Care Services has liens for Medi-Cal advances for the decedent and her predeceased spouse against the estate in the amount of \$69,827.33. After payment of attorney's fees, costs of administration, and statutory commission, the balance of the excess sale proceeds will be paid to the Department of Health Care Services. Upon receipt of the funds from the County of Fresno, the final accounting and petition for final distribution will be prepared and filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Account/Report on Waiver of Account and Petition for Final Distribution.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 09/03/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 26 – Estrada</p>	

Probate Status Hearing Re: Failure to File Inventory and Appraisal and Failure to
File First Account or Petition for Final Distribution

DOD: 01/06/09	MARY SUE LANCASTER , sister, was appointed Administrator with full IAEA and without bond on 09/15/09. Letters of Administration were issued on 09/15/09.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory & Appraisal. 2. Need Account/Report on Waiver of Account and Petition for Final Distribution.
Cont. from	Notice of Status Hearing filed 07/17/13 set this matter for status.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 09/03/13
		Updates:
		Recommendation:
		File 27 – Lancaster